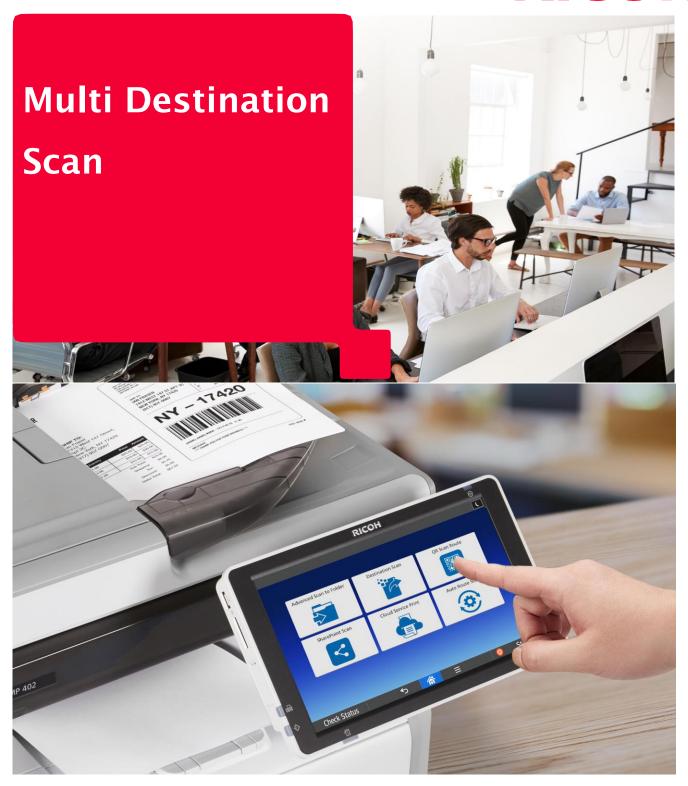
# **RICOH**



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## 1 Preface

This guide provides the details on how to use the workflow Multi Destination Scan

#### **About This Guide**

This guide is divided into following primary sections:

#### 1. Introduction

This section lays the foundation for understanding the workflow specification

#### 2. Cloud Service Connection

This section describes how to do service connection with external cloud Services like Box, Dropbox, Google Drive, OneDrive for Business, SharePoint Online, RICOH Content Manager

#### 3. Configuring Default Values

This section contains step-by-step instructions on how to configure default settings related to Multi Destination Scan application in User Site

### 4. Operation of Multi Destination Scan Application

This section contains step-by-step instructions on how to operate Multi Destination Scan application on MFP Operation panel

#### 5. Limitations

**Product Limitations** 

#### 6. Appendix

This section contains additional reference materials

Note: The operation panel screen shot images and User Site images provided in this document are for illustrative purposes only. These images may not reflect the exact image you experience on your multi-functional printer (MFP device).

## 2 Introduction

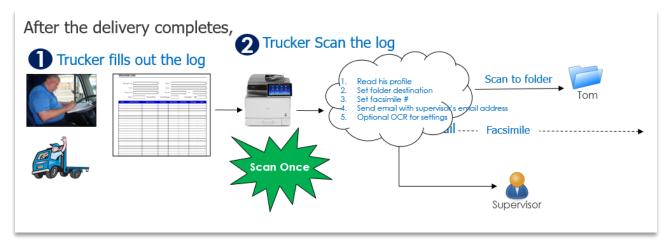
#### What is Multi Destination Scan workflow?

Multi Destination Scan is a workflow application developed on Ricoh Smart Integration Platform.

This workflow enables users to easily Scan and send scanned document to a Cloud Service (Box or Dropbox or Google Drive or OneDrive for business or SharePoint online or RICOH Content Manager) and as an Email attachment and as a fax through eFax service. Apart from sending the document to these destinations, user can also copy the scanned document by printing the scanned document.

A typical use case for this workflow is displayed here:

This use case is related to trucking industry, where Trucker fills out the log and scans the document once, Document is then stored into a folder on the cloud, emailed to his supervisor and faxed to a governing agency. Trucker can also make a copy of the document by printing it.

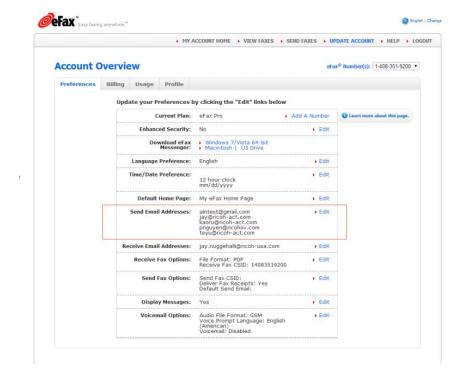


# **Workflow Specification**

Folder	Folder Browse and select
Email To	Optional
	Note: Supports Multiple Email addresses
Subject	Optional
	Email Subject
Body	Optional
	Email body
Fax Number	Optional
	Note: User need to have eFax service, configure
	Gmail address which is used for Service Coordination
	in next section in their 'Send Email Addresses' (See
	Screen Shot below)
File Name	Optional (If entered, this value is used as filename)
	If filename is left blank, filename is created using the
	formula programed in User Site (Refer to section 'Configuring default Values')
	Cornigoning detaon values /
	Default Formula:
	Bordon Formola.
	YEAR(NOW()) & "-" & MONTH(NOW()) & "-" & DAY(NOW()) & "-" &
	HOUR(NOW()) & MINUTE(NOW()) & SECOND(NOW())
	Example:
	2018-12-21-091654.pdf
OCR	Off, PDF, PDFA, WORD, EXCEL
	Default: Off
OCR Language	English, French, Spanish, Portuguese Brazilian
Remove Blank Page	OFF, ON
	Default: OFF

Default values can be configured for above settings and Scan settings.

#### Version 1.8



## **3 Cloud Service Coordination**

### What is Cloud Service Connection?

Before using Multi Destination Scan workflow, user need to establish connection (authentication) with Cloud service of choice. As of now following Cloud Services are supported.

- 1. Box
- 2. Dropbox
- 3. Google
- 4. OneDrive for Business
- 5. SharePoint online
- 6. RICOH Content Manager

For each Cloud Service there is a separate Scan to Multi Destination application available On MFP Operation Panel.

#### Note:

- Service Connection with Google is mandatory for this workflow application. This
  application uses eFax as fax service. User need to have eFax account and they
  have to configure the Gmail address (Which is used for service connection above)
  in their eFax account under 'Send Email addresses'.
- 2. There is an attachment limit of 25MB, if the scan job exceeds 25MB, sending to eFax will fail and making copy of the scanned document will fail.

Refer to Smart Integration Cloud Service Coordination User Guide for step by step instructions.

# 4 Configuring default Values

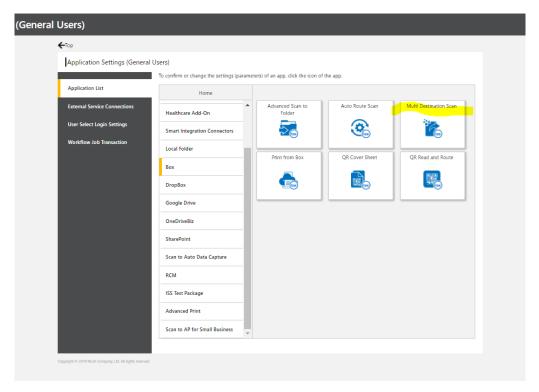
# **Smart Integration User Configuration Site URL**

## https://na.accounts.ricoh.com/portal/login.html

Login to above site using your credentials.

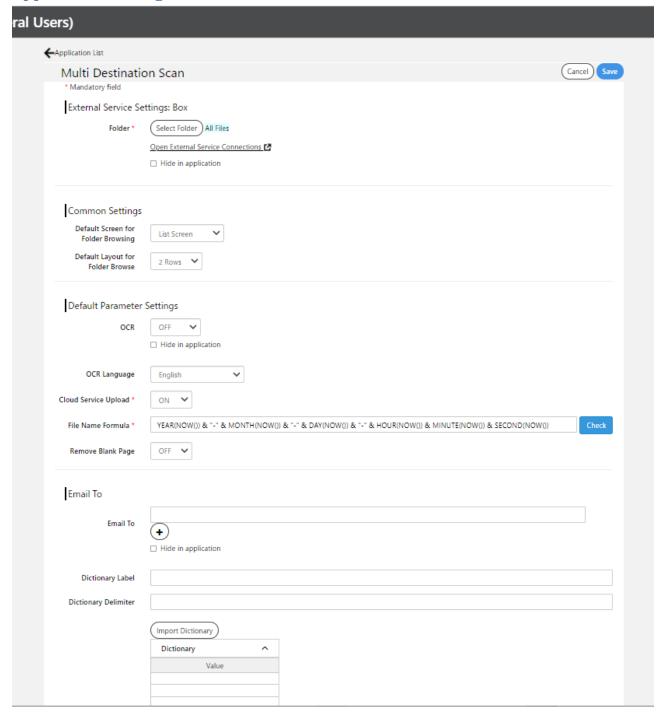


## Click on 'Application settings'

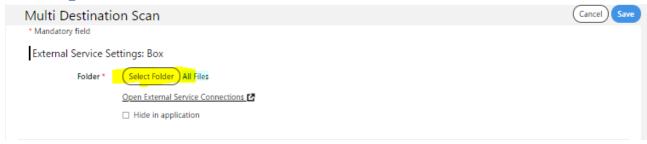


Click on 'Multi Destination Scan'. This will display a page where all necessary parameters can be configured.

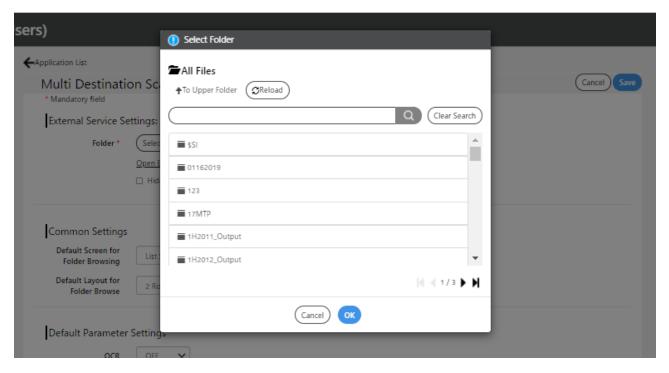
# **Application Settings**



## **Selecting Default folder**

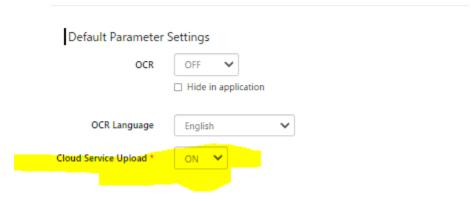


Click on 'Select Folder' to select required default folder for this application.

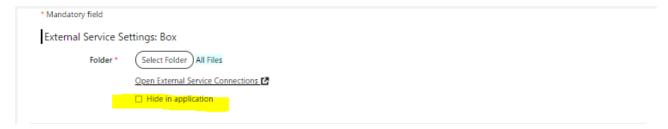


Select required folder and click 'OK'

## **Disabling Sending to Cloud Service**

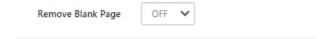


By default, this is 'ON', disabling this make this a simple Scan to Email and/or Scan to Fax application. Also check 'Hide in application' below Folder'. This will hide folder browsing User Interface in application.

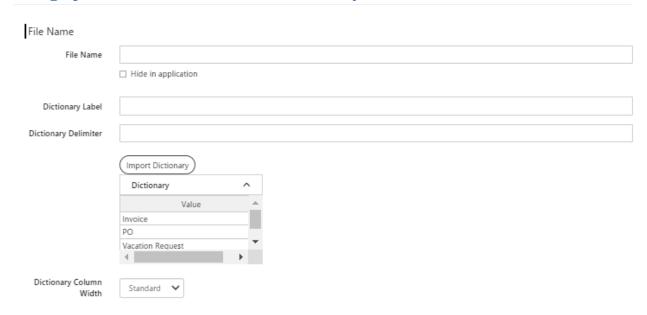


## **Remove Blank Page**

Default value for Remove Blank Page can be configured.



## Setting up Default File Name & File Name Key Words



Enter Required Filename Default Value and can setup dictionary of Keywords which can be used in the filename. A delimiter/separator can also be configured, if multiple keywords are used for naming the file. Check 'Hide in application' to hide the field in Operation Panel.

### Setting up File Name Formula

Note: If you want to create Filename based on Formula, do not enter 'File Name' above also leave 'File Name' field blank on Operation panel. User entered File Name has higher priority than the File Name generated using Formula.



#### **Default Formula:**

YEAR(NOW()) & "-" & MONTH(NOW()) & "-" & DAY(NOW()) & "-" & HOUR(NOW()) & MINUTE(NOW()) & SECOND(NOW())

Note: Refer to Appendix for Functions related to formula, click on 'Check' button to validate the Syntax of the formula.

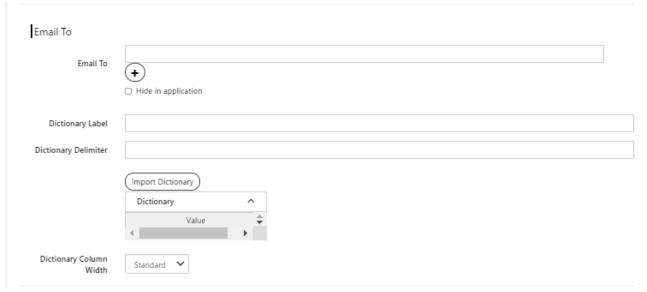
## Setting up Default Fax Number & Fax Address Book



Enter required default value for Fax Number and, most frequently used numbers can be entered in the dictionary. Both Label and Value are required fields in dictionary. MFP Operation panel will display 'Label'.

This will eliminate typing numbers on the MFP operation panel.

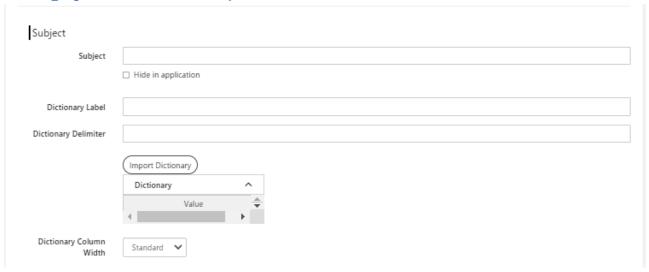
## Setting up Default Email Address & Email Address Book



Enter required default value for email address and, most frequently used Email Addresses can be entered in the dictionary. This will eliminate typing email address on the MFP operation panel. Check 'Hide in application' to hide the field in Operation Panel.

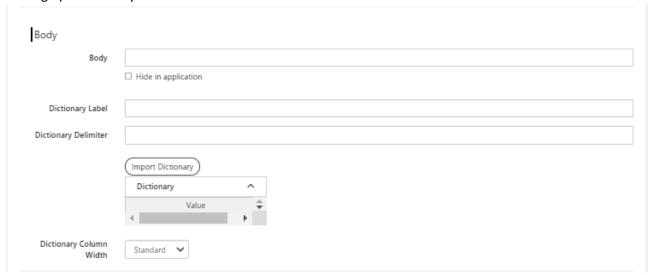
**Note:** Application supports multiple 'To' addresses. Use the '+' to add additional addresses.

## **Setting up Default Email Subject**



Enter required default value for Email Subject, most frequently used Email Subject can be entered in the dictionary. This will eliminate typing email subject on the MFP operation panel. Check 'Hide in application' to hide the field in Operation Panel.

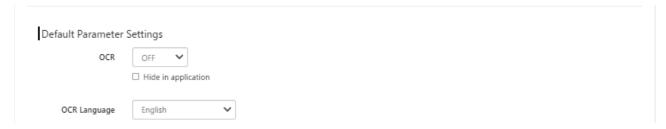
#### Setting up Email body



Enter required default value for Email Body, most frequently used Email Body can be entered in the dictionary. This will eliminate typing email subject on the MFP operation panel. Check 'Hide in application' to hide the field in Operation Panel.

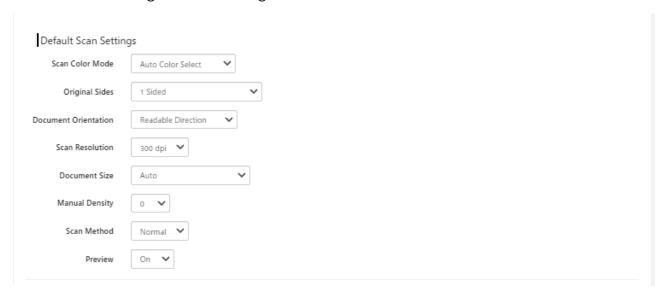
## **OCR & OCR Language**

Default value for OCR an OCR Language can be configured.



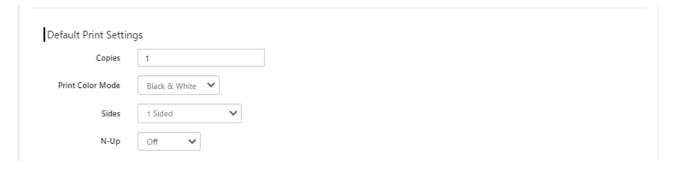
## **Scan Settings**

Default Scan settings can be configured here



## **Print Settings**

Default Print settings can be configured here



# 5 Operation of Scan to Multi Destination Workflow Application

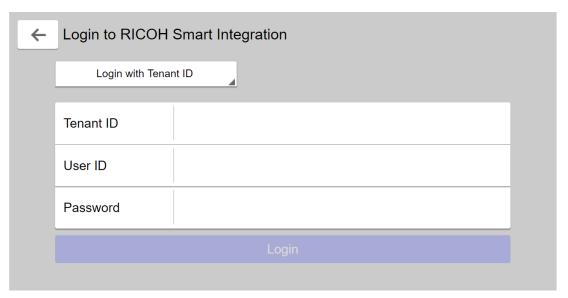
## **Smart Integration MFP BrowserNX URL**

https://www.na.smart-integration.ricoh.com/si-apps/pub/index.html

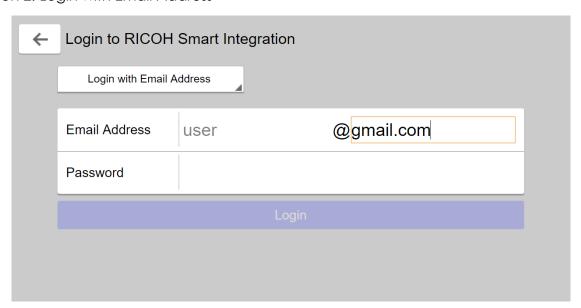
# **Ricoh Smart Integration Initial Login**

Above URL is available as Bookmark ICON on MFP. Very first time, administrator need to login to the site either using Tenant ID, User ID and Password or Email address and password.

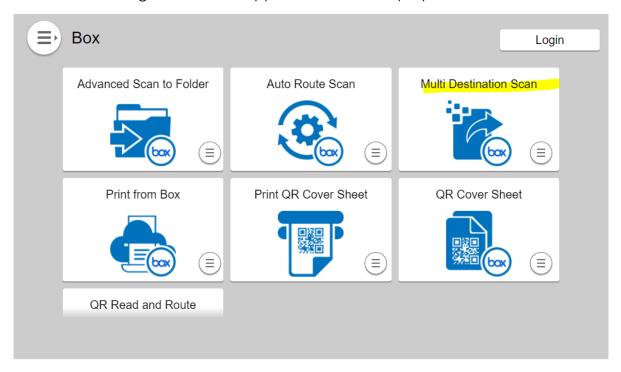
Option 1: Login with Tenant ID



Option 2: Login with Email Address



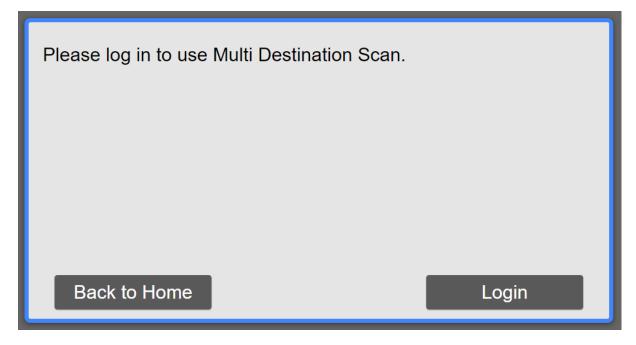
After administrator login subscribed application will be displayed



Above screen shows workflow application related to Box Cloud service.

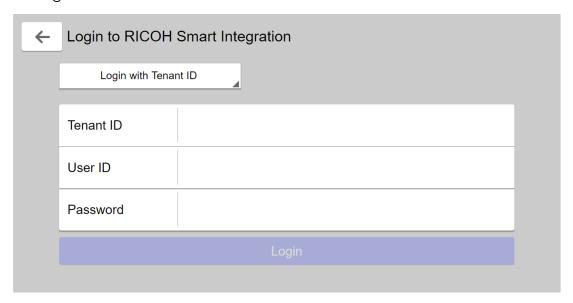
Select 'Multi Destination Scan' application

End User is requested to Login. Press 'Login' Button to Login.



User need to login to the site either using Tenant ID, User ID and Password or Email address and password.

Option 1: Login with Tenant ID



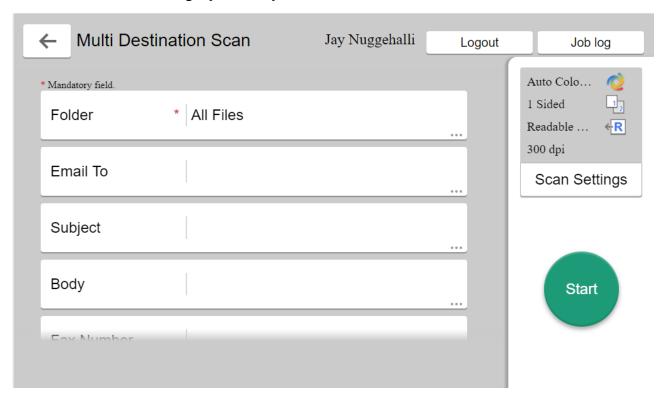
Option 2: Login with Email Address



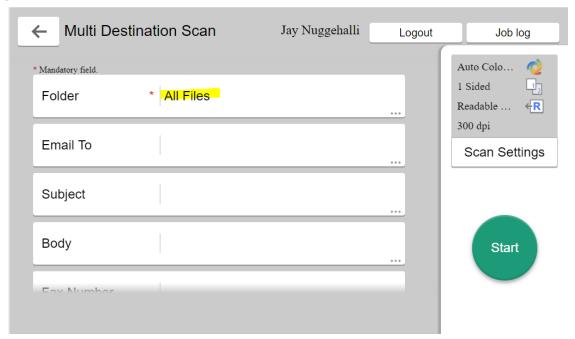
After successful user login 'Multi Destination Scan' Application Screen is displayed

Following Settings are available:

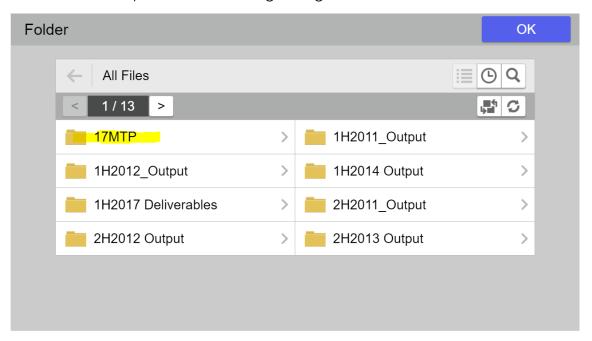
- A. Folder
- B. Email To (Optional)
- C. Subject (Optional)
- D. Body (Optional)
- E. Fax Number (Optional)
- F. File Name (optional)
- G. OCR [Off, PDF, PDFA, WORD, EXCEL]
- H. OCR Language [English, French, Spanish, Brazilian Portuguese]
- I. Remove Blank Page [OFF, ON]



#### **Folder**

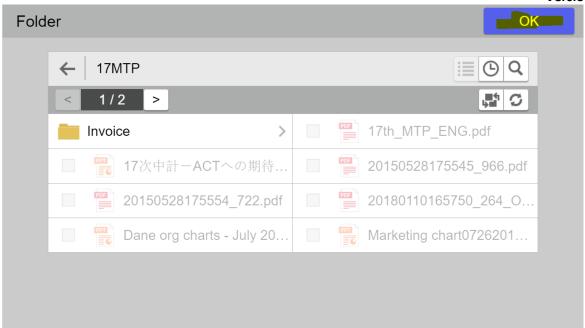


Touch on 'All files' to open folder browsing dialog and then select desired folder

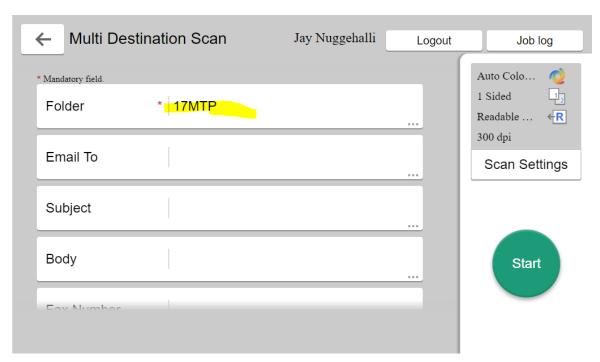


To select '17MTP' Touch on '17MTP'

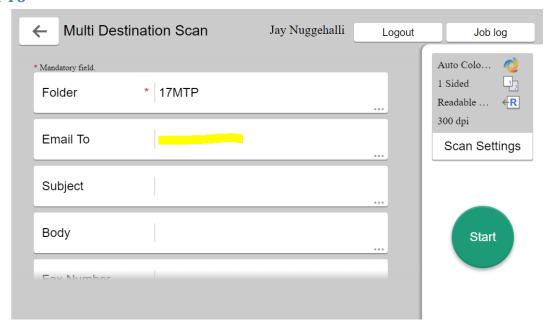
#### Version 1.8



Touch on 'OK' to select folder



#### **Email To**

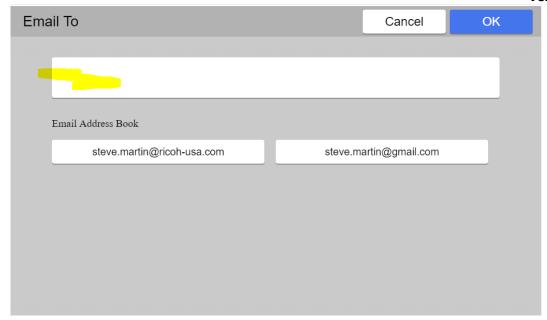


Touch on field next to 'Email To', this will display following screen.

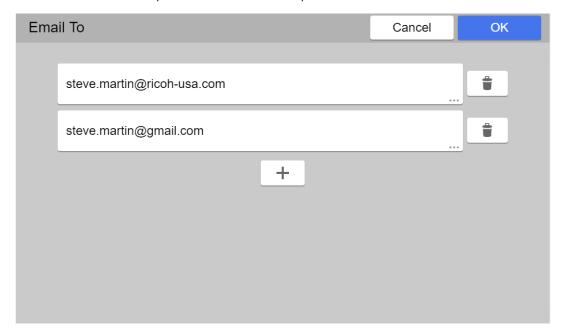


'+' button will allow users to add additional email addresses. Touch on the email address field to enter email address or select from previously configured dictionary.

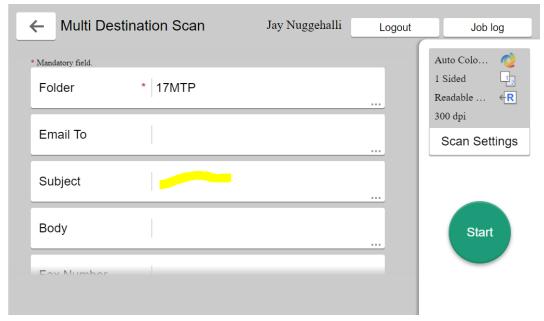
#### Version 1.8



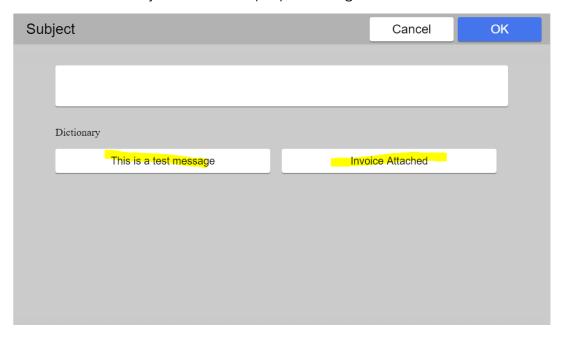
## Sample screen with multiple email addresses



# **Subject**

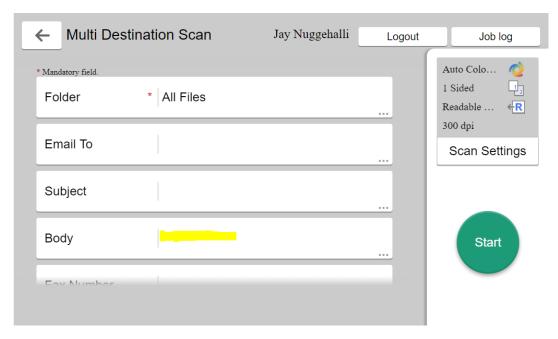


Touch on field next to 'Subject, this will display following screen.

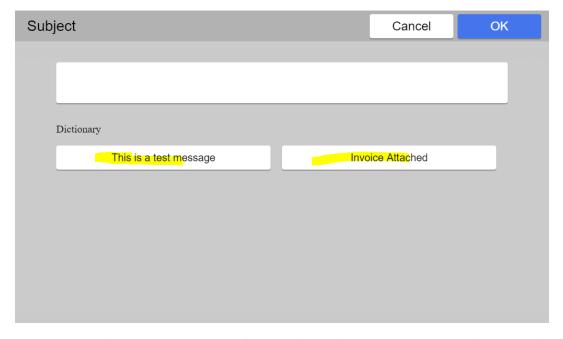


User can select subject, preconfigured in dictionary or enter desired subject.

# **Body**



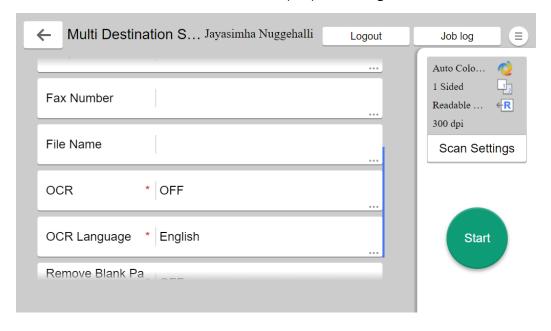
Touch on field next to Body, this will display following screen.



User can select email body text, preconfigured in dictionary or enter desired email body text.

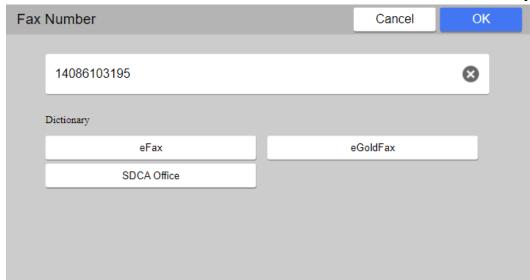
#### **Fax Number**

Touch on field next to 'Fax Number', this will display following screen.



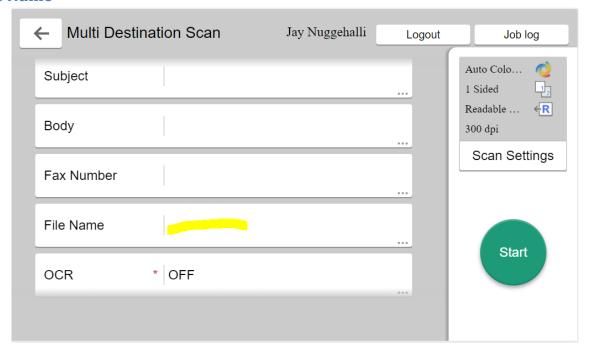


User Can enter multiple fax numbers. Touching the input field will show below screen.



**Note:** Email to & Fax Number fields are optional, if left blank Email and/or Fax will not be sent Fax number limits minimum 7 numbers. Country code is required in Fax number. Refer to eFax documentation on how to enter fax numbers.

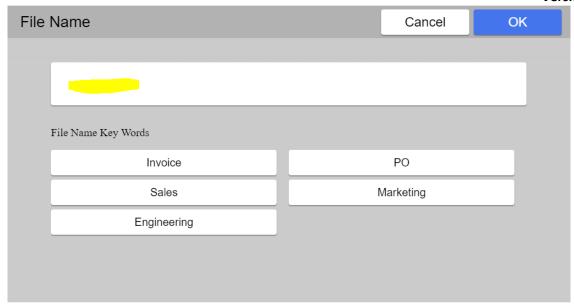
#### **File Name**



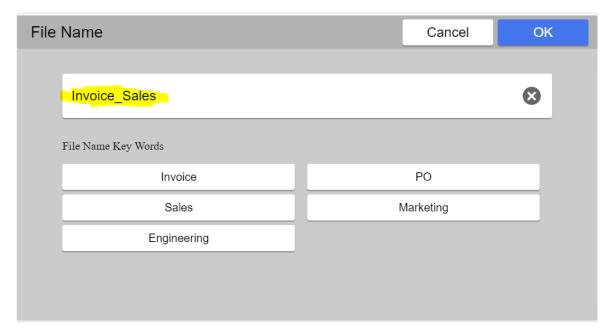
#### Note:

- 1. Maximum File Name length is 64 characters
- 2. If File Name is not entered, File Name is generated based on Formula entered in User Site.

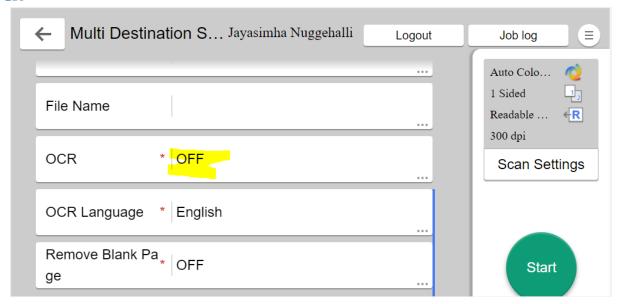
Touch on field next to filename, this will display following screen.



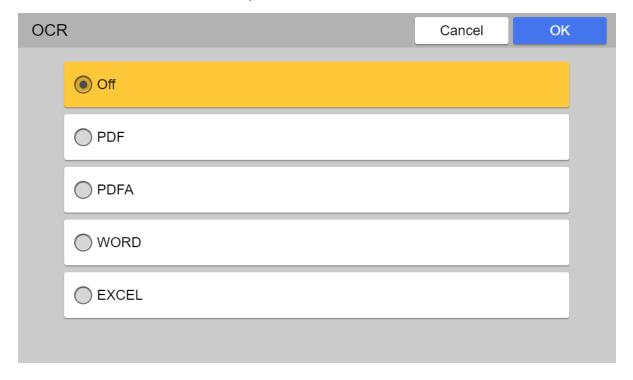
User can enter the filename or use the predefined keywords to create a filename.



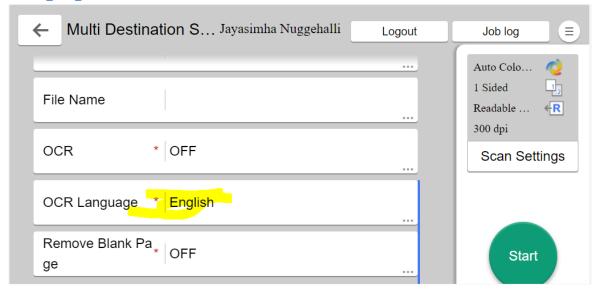
#### **OCR**



Touch on OCR to select available options



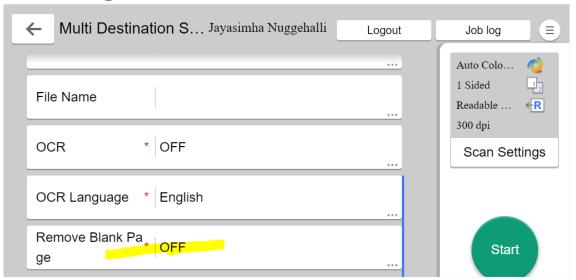
## **OCR Language**



Touch on OCR Language to select available options

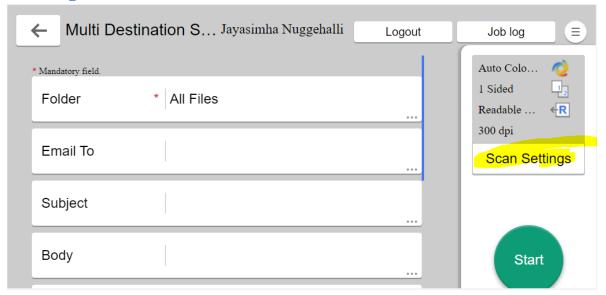


# **Remove Blank Page**

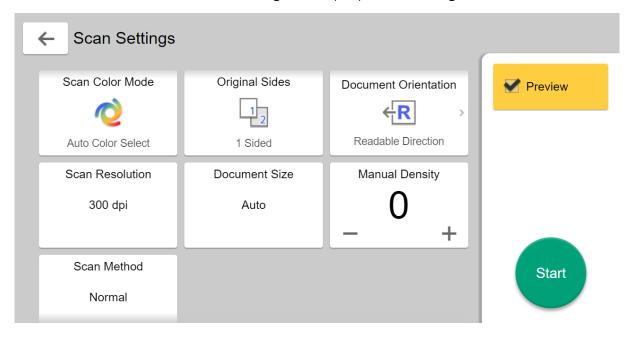


Touch on 'Remove Blank Page' to select available options OFF & ON

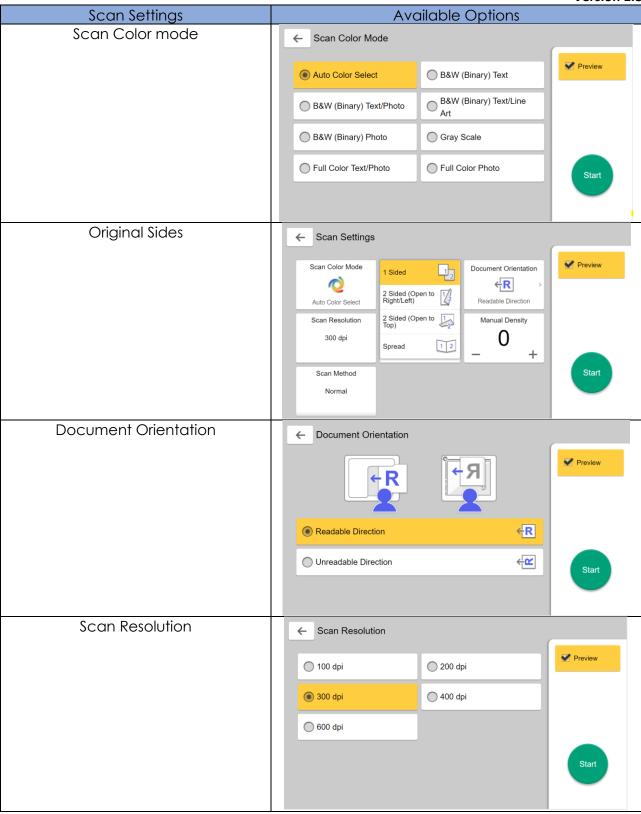
# **Scan Settings**



Touch on 'Scan Settings' to display Scan Settings Screen



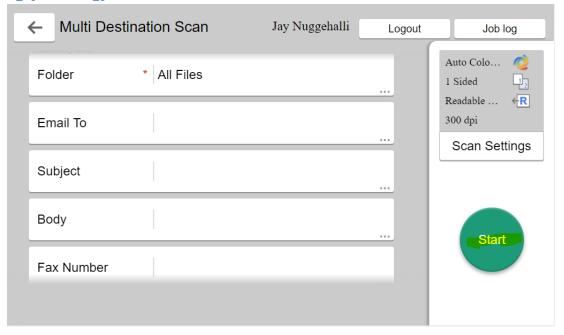
#### Version 1.8



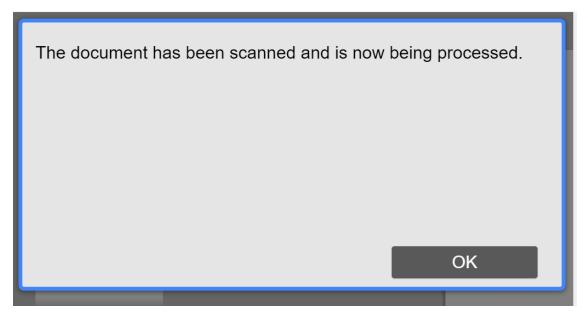
#### Version 1.8



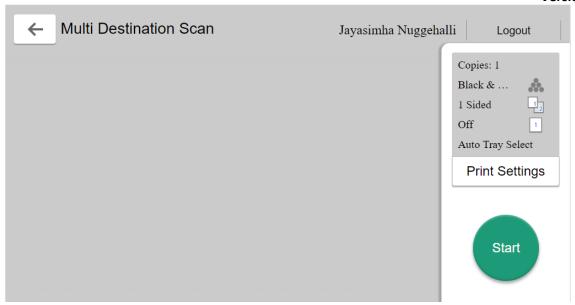
# **Copying (Printing) Scanned Document**



To Start Scanning, insert paper and touch on 'Start' button. Following screen is displayed.



Press 'OK' to Continue

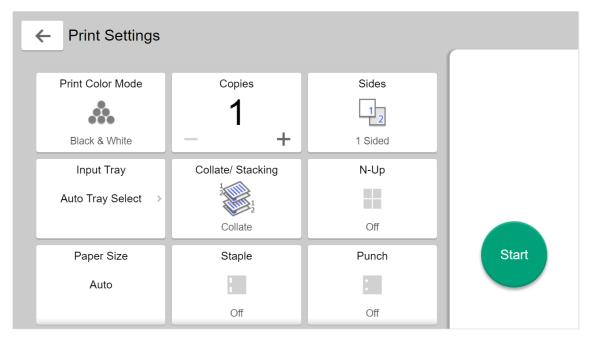


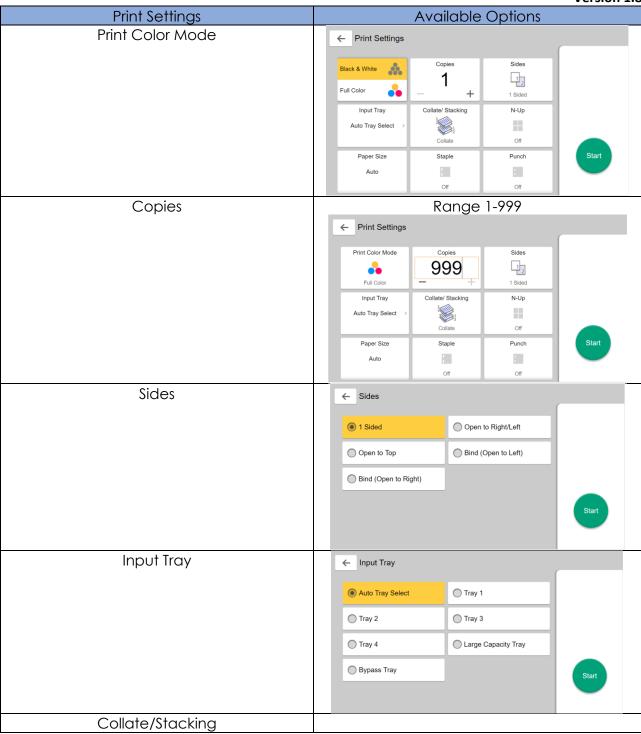
In this screen touching on 'Start' button will print the scanned document.

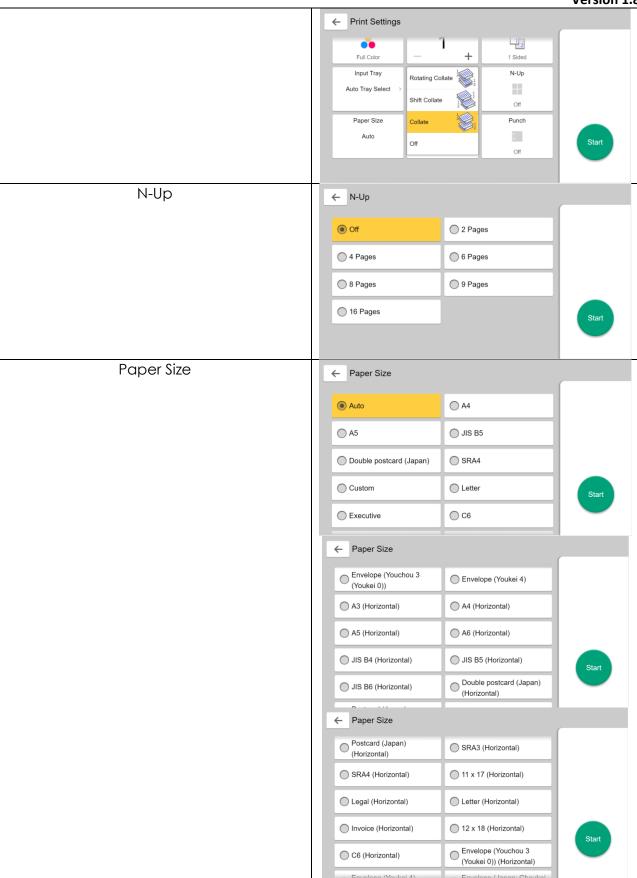
Touch on 'Print Settings' to change the print Settings.

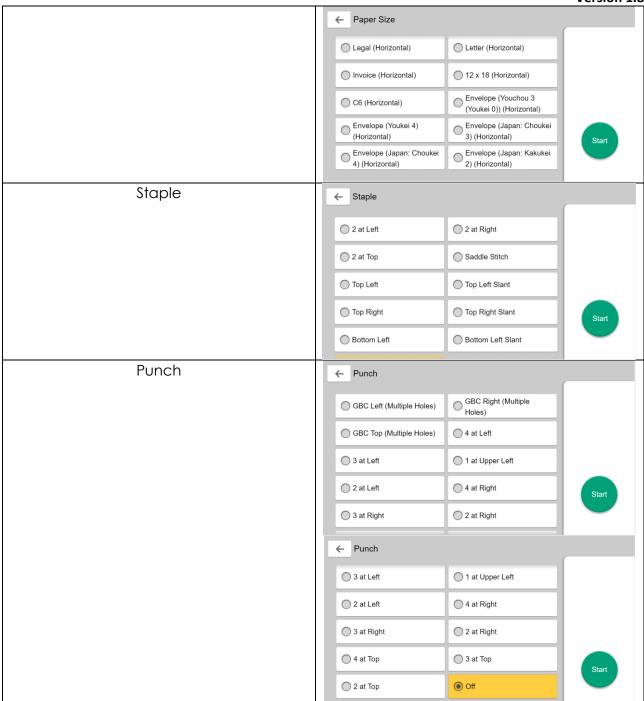
# **Print Settings**

Touch on 'Print Settings' to display Print Settings Screen





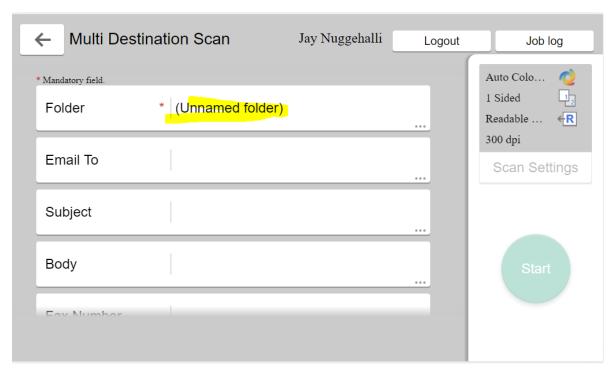




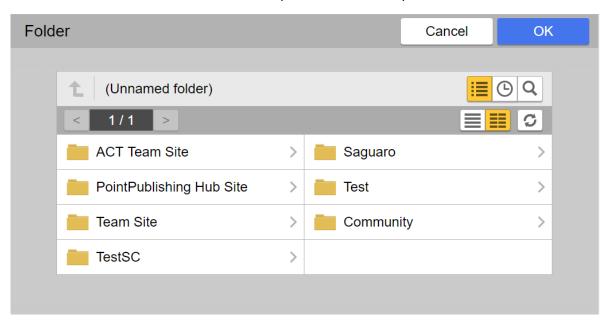
**Note:** Some finishing options like Staple and Punch are available only when appropriate finishing unit is installed with Multifunction Device

# 6 SharePoint Multi Destination Scan

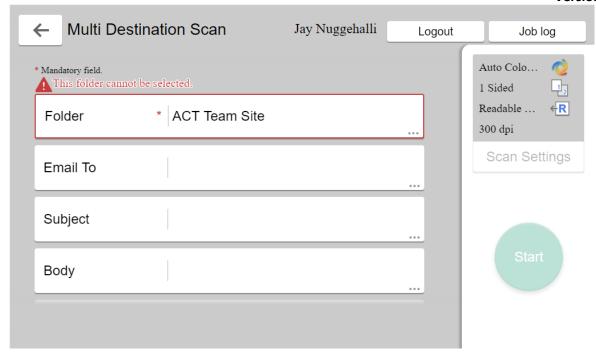
**Note**: Box, Dropbox, Google Drive, OneDrive for Business services, have a root folder. So, if user does not select folder, document gets scanned to root folder or default folder set in User Site. In the case of SharePoint, it is necessary to Select a Site and Library/Folder under the site, by browsing.



Touch on '(unnamed Folder)

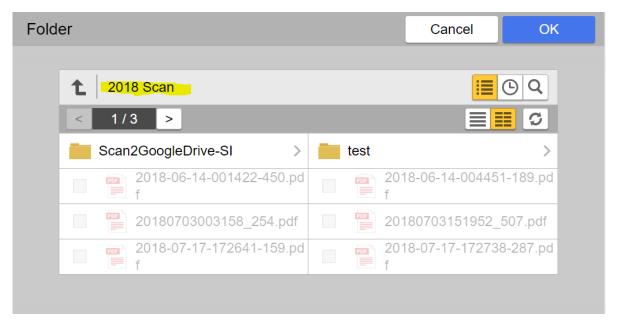


The first level listed here are sites. Document cannot be uploaded to Site; users need to select a Library/folder under a site. If users select a site, following message is displayed.



Please select a Folder listed under a site.

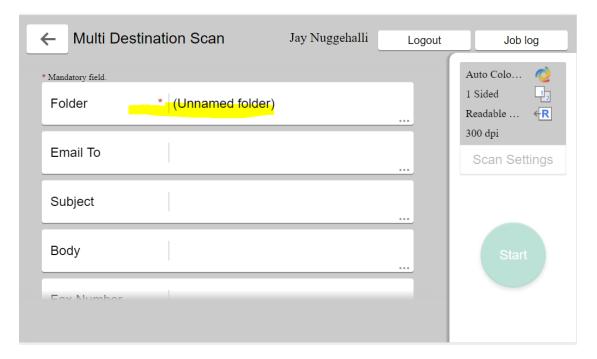
Touch on one of the folders, then Touch on 'OK'



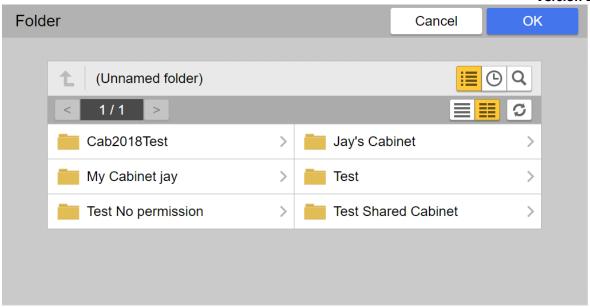
# 7 RICOH Content Manager Multi Destination Scan

#### Note:

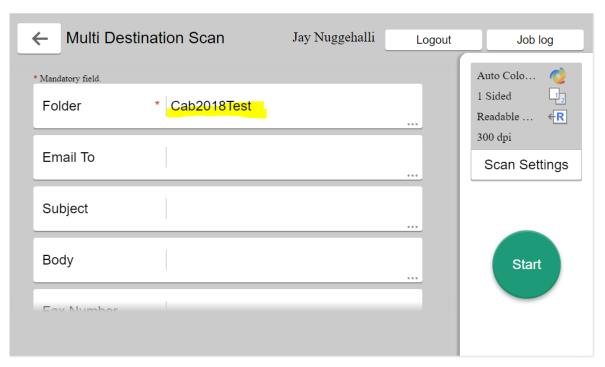
- 1. Box, Dropbox, Google Drive, OneDrive for Business services, have a root folder. So, if user does not select folder, document gets scanned to root folder or default folder set in User Site. In the case of Ricoh Content Manager, it is necessary to Select a Cabinet first by browsing.
- 2. RICOH Content Manager Supports Indexing feature, User can select a Document Type and set index values, based on what is configured in RICOH Content Manager



Touch on '(unnamed Folder)



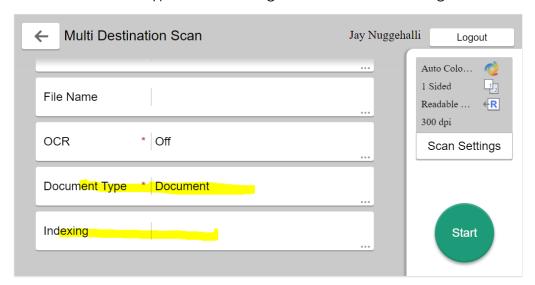
The first level listed here are Cabinets. Users need to select Cabinet or a folder under Cabinet. Please touch on 'Cabinet' then touch on 'OK'.



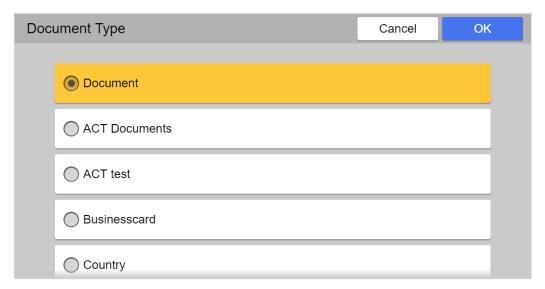
## **RICOH Content Manager Indexing**

Document Type and Indexing settings are available in RICOH Content Manager. Administrator of RCM will configure Document Types and associated indexing values.

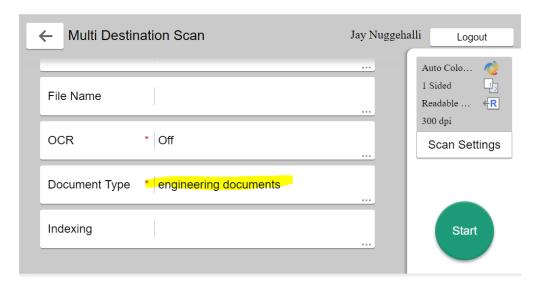
Multi Destination scan displays available Document Type and associated indexing values. Users can select Document Type and indexing values before scanning.



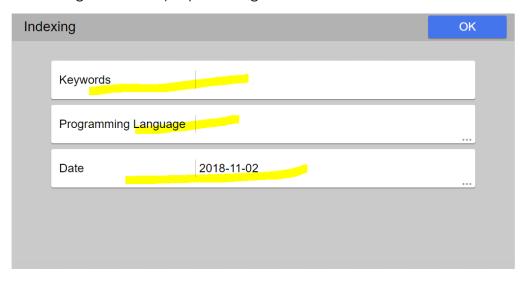
Touch on 'Document Type' this will display available Document Types



Select desired 'Document Type'

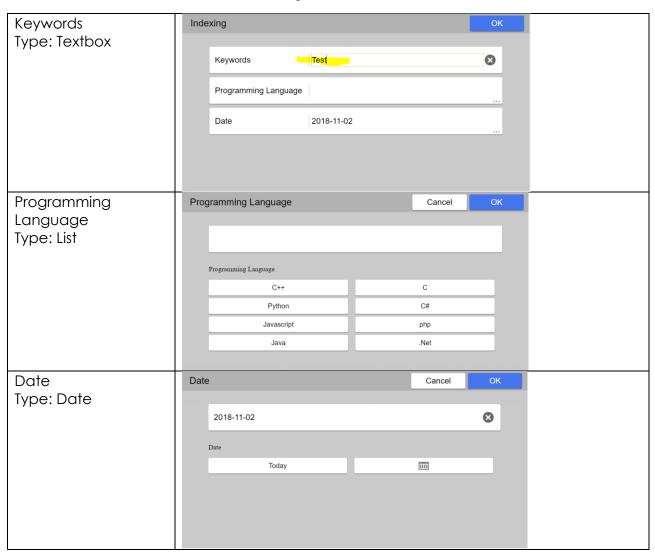


Touch on 'indexing' this will display indexing values related to selected 'Document Type'

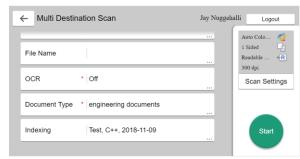


Depending on the type of values, different user input interface will be displayed.

## Details of indexing values are shown below.







# 8 Limitations

## **Multi Destination Scan Limitations**

 Following characters are not supported for folder or filename creation. Using these characters in filename field is prohibited.

- Fax number limits minimum of 7 numbers.
- File name supports up to 64 characters
- OCR Language Supported English, French, Spanish, Portuguese Brazilian
- There is a Scan File Size limit of 25MB, due to limitations in Gmail APIs, which is used to send email to eFax Service.
- When Blank Page Removal is enabled, Maximum Scan file size is limited to 50MB

### **User Site Limitations**

• Supported Browsers for User Site are:

o Internet Explorer: 11 or later

o Edge: Latest Version

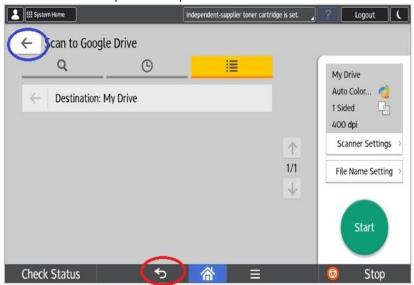
o Chrome: Latest Version

o Firefox: Latest Version

- Limitations for Home Screen/Applications
  - o Home: Maximum 20 for each profile, Max 32 characters for the name.
  - Applications: Maximum 18 for each home screen, Max 32 characters for the name
- User Management
  - Email address is unique in the system; same Email address cannot be used even if user belongs to different Tenants
  - Users belong to same tenant cannot set different time zones
  - User cannot change their login Email address, need admins assistance to change email address

## **General Limitations**

- Once Administrator has logged in to a Tenant on MFP, administrator from another tenant cannot login to same MFP. Refer to guide on 'How to remove registered device'
- Back button inside application display screen must be used, instead for 'Back' button on the operation panel.



Folder and File Search results varies from Cloud Service to Cloud Service, this
depends on the Search API for each service.

# **OCR Limitations**

Category	Phenomenon	Description
Upside-down image rotation	Sometimes misrecognized	We identify the top and bottom from the image as pre-processing of OCR. We use information such as the direction of arrangement of letters, letter / picture / chart layout, ruled line position, etc. to infer which is upper. In the case of the following manuscripts, the OCR may also fail because the top / bottom discrimination fails. Manuscript with only few letters · Manuscript with characters written diagonally · Documents with a dark background / background such as photos
OCR	Unusual fonts cannot be recognized	In OCR, it is based on standardly used fonts such as Arial / Verdana / Times New Roman for foreign languages, MS Ming Dynasty / MS Gothic / MS UI Gothic for Japanese. Therefore, recognition may fail in the following cases. Using a special font Using extremely large / small font size
	Input image is not clear	Although 200 dpi to 600 dpi is recommended for engine specifications, if the recognition rate is bad at 200 dpi, please raise the resolution and scan again.  Also, if the input images are blurred or are not enough contrast, the recognition rate will not improve. Please use clear images.
PDF output	Output size is different	Due to the limitation of the current engine, the size of the output PDF page may

		Version 1.8
		increase by about 0.3 to 1.7
		mm.
	Sometimes impossible to print	When you print PDF with
	with EXP machine	Japanese OCR by EXP
		machine, if alternative font is
		not installed in MFP, it may
		not be printed correctly.
Word output	Layout collapse	The OCR engine writes the
Word output		character string of the
		recognition result as Word
		text and uses the font size /
		font type / line spacing / text
		width etc. to try to make it as
		close to the original as
		possible, but it is difficult to
		match with the original
		perfectly. Therefore, the
		following phenomena may
		occur. · Although the
		manuscript was 2 pages, it
		became 3 pages / 1 page ·
		Margins increase or
		decrease
	The number of blank pages	If you input multiple pages
	increases	and try to output them in
	licieases	Word, blank pages
		sometimes increase.
	Samatimas the factor's page	
	Sometimes the footer's page number is incorrect	When outputting a document with a page
	Homber is incorrect	number in the footer section
		as an input, Word
		automatically counts the
		page count and may be out
		of alignment with the page
		number of the document.
		Example: Manuscript: 2
		pages of 3/8, 4/8 Word
		output result: 2 pages of 1/2,
		2/2 (Since there are only 2
		pages, Word automatically
		judges 2 pages, 8 replaces 2
		and redoes the page)
	Doc format, that is created	It is said that iOS does not
	by OCR, cannot be	officially support doc / xls
	displayed in iOS UIWebView	etc., it may not be displayed
		normally on iOS machines.
		This is because the OCR
		function creates data in RTF
		format and then outputs it to

		doc format. Please use docx / xlsx.
	Sometimes blank page is removed	In decision of the current OCR engine, blank page is sometimes removed. So, for example, 4 pages sometimes become 3 pages.
	Cell color/ Frame border are lost	For Word output, the color of the cell or the frame border of the table are lost during the transfer.
Excel output	Color / figure / photo are lost	For Excel output, the color of characters is not reflected. Also, figures and photographs are not reflected. With regard to the part recognized as table, OCR engine uses the cell ruled line / cell combination to create table.

# **Appendix**

### File Name Formula

Formula functions are like Microsoft Excel Formulas. Not all Excel functions are relevant and supported.

Following two variables from the workflow application are available to use in the formula

- 1. TenantId [Smart Integration Tenant ID]
- 2. UserId [Smart Integration User ID]

## **Sample Formulas**

Formula	Result
YEAR(NOW()) & "-" & MONTH(NOW()) & "-" &	2018-12-21-102657
DAY(NOW()) & "-" & HOUR(NOW()) &	
MINUTE(NOW()) & SECOND(NOW())	
YEAR(NOW()) & "-INVOICE"	2018-INVOICE
_[UserId] & "-" & YEAR(NOW()) & "-" &	TOM-2018-12-21
MONTH(NOW()) & "-" & DAY(NOW())	

#### **Formula Functions**

Formula Evaluation is based on Open Source, Apache POI

Note: Please see link below. All formulas listed may not be relevant to workflow application. Here is list of formulas.

http://poi.apache.org/components/spreadsheet/eval-devguide.html